

CLIENT HISTORY

Name: _____ Date: _____

Address: _____
Street City/Town State Zip Code

Tel # Home () _____ - _____ S.S. # ____ - ____ - ____
Work () _____ - _____ other _____ - _____

What ad did you call us on? _____

What type of business are you interested in? _____

What do you do for work now? _____

Other Work/Business Experience? _____

Partner/Spouses Work Experience? _____

How long have you been looking for a business? _____

Have you had any problems purchasing a business that we might help to avoid?

When would you be able to purchase a business? _____

Who will be involved in your decision making process? _____

What is your price range? _____

How much cash has been budgeted for this purchase? _____

Do you own a house? _____ Available equity _____

Other assets _____

What are the motivating factors for you to purchase a business? _____

Would you describe yourself as a risk taker? _____

Describe the perfect business for you?_____

NON-DISCLOSURE AGREEMENT

NAME OF BUSINESS:

LOCATION

- 1.
- 2.
- 3.

I, _____ as a principle/employee/officer/or direct agent of _____ hereby acknowledge that the names of sellers and certain confidential information, records, studies, and trade practices of sellers and their business will be revealed to me by Business Broker Services, Inc. with offices in, Braintree, and Bourne, MA. These disclosures will be given in secrecy and confidence and used for the sole purpose of assessing the prospective purchase of business through Business Broker Services, Inc.

I, agree not to disclose any of the information given in connection herewith, either directly or indirectly, to third parties, other than my attorney Mr./Ms. _____ and my accountant Mr./Ms. _____, nor will I use any such information for competitive trade purposes or to circumvent Business Broker Services, Inc. in any transaction or contact with the sellers. Further, I agree not to contact the sellers of the business directly but to channel all negotiations, inquiries, investigations, and purchase offers, if any, directly through Business Broker Services, Inc.

I, acknowledge that any breach of this non-disclosure agreement, directly or indirectly, shall be deemed harmful to Business Broker Services, Inc. and the sellers. In consideration for the information given, I agree that this Agreement will be governed by the laws of the Commonwealth of Massachusetts and that all actions that may arise in law and/or equity shall be brought in the city/town of Braintree or Bourne, MA and their respective Counties in the Commonwealth of Massachusetts/or at Business Broker Services, Inc. option an arbitration of the complaint may be demanded by an arbitrator. I further understand that all legal expenses incurred by Business Broker Services, Inc. shall be paid by me.

It is understood that this Agreement applies to any information previously supplied by Business Broker Services, Inc. verbally or in writing.

DISCLAIMER

The information that will be provided to you is for speculation only. Business Broker Services, Inc. does not take responsibility for its accuracy. The information is intended only for the consideration of those individuals who, in addition to proven financial capability, express interest and ability to participate in such a business. All prospective buyers are cautioned to engage their own professional advisors to determine purchase merit.

Agreed and accepted this _____ day of _____, 2001 _____

Signature

Address

(print name)

Phone No:

Broker Signature

Date
